

PRIME RESEARCH

— Empowering decisions —

Commodity Daily

09 October 2025

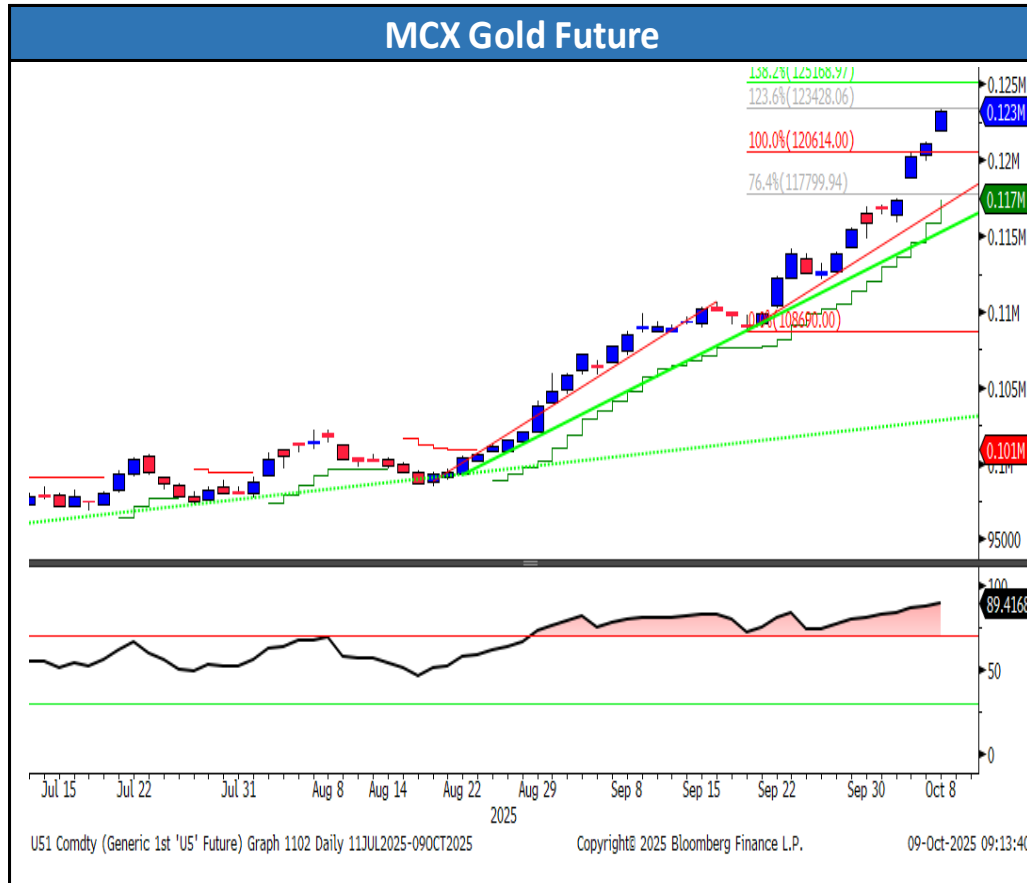


Name	Current Price	Previous Close	Change	% Change
Commodities				
COMEX Gold	4042.03	3984.85	57.18	1.43%
COMEX Silver	48.8874	47.8295	1.0579	2.21%
WTI Crude Oil	62.55	61.73	0.82	1.33%
Natural Gas	3.333	3.498	-0.165	-4.72%
LME Copper	10669	10761	-92	-0.85%
LME Zinc	3005	3046	-41	-1.35%
LME Lead	2002	2011	-9	-0.45%
LME Aluminium	2753.5	2742	12	0.44%
Currencies				
Dollar Index	98.915	98.578	0.337	0.34%
USDINR	88.795	88.7763	0.0187	0.02%
EURUSD	1.1628	1.1657	-0.0029	-0.25%
Global Equity Indices				
BSE Sensex	81774	81927	-153	-0.19%
Nikkei	47735	47951	-216	-0.45%
S&P 500 Index	6754	6715	39	0.58%
Dow Jones	46602	46603	-1	0.00%
Nasdaq	25137	24840	296	1.19%
FTSE 500	9549	9484	65	0.69%
CAC Index	8060	7975	85	1.07%
DAX Index	24597	24386	211	0.87%

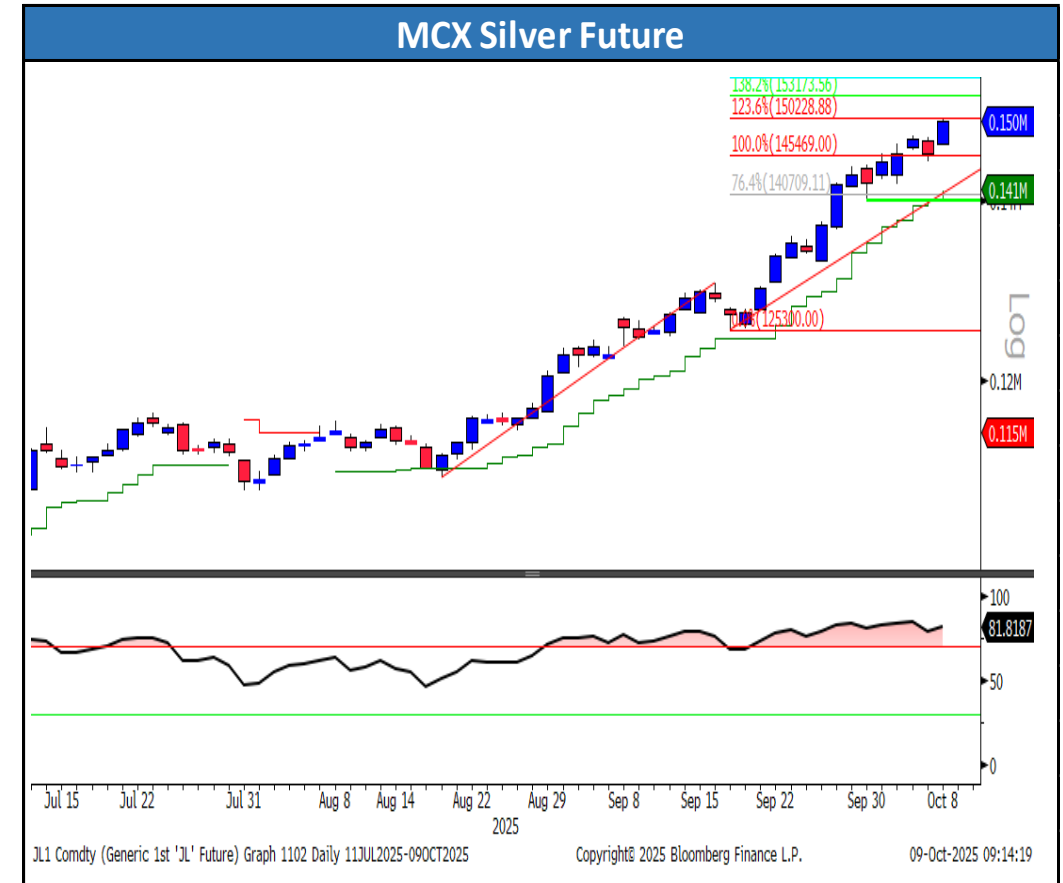
GLOBAL MARKET ROUND UP

- ⇒ Gold slipped from its all-time high above \$4,000 an ounce, cooling off after a blistering rally. The metal fell up to 1% on Thursday, reversing some of Wednesday's 1.4% gain. Overbought signals and investor profit-taking likely triggered the pullback. Meanwhile, its safe-haven lure dimmed after President Trump hinted a Middle East peace deal was nearing, with progress reported in Gaza ceasefire talks.
- ⇒ Oil dipped as easing Middle East tensions and rising U.S. crude inventories weighed on sentiment. Brent slipped below \$66 a barrel, while WTI hovered near \$62. A key breakthrough in hostage negotiations between Israel and Hamas, brokered by the U.S. and Qatar, eased supply concerns. President Trump signaled a possible visit to Israel. Meanwhile, U.S. crude stockpiles rose for a second week, though still near seasonal lows, with Cushing and refined product inventories declining.
- ⇒ US refinery crude runs hit a seasonal record, EIA data showed. Weekly fuel demand climbed to its highest level since 2022. Crude inventories rose by 3.7 million barrels last week, the largest increase in about a month.
- ⇒ Copper climbed to a 16-month peak in London, gaining up to 0.5% to \$10,815 a ton, as fresh supply concerns emerged. Teck Resources cut output forecasts for its Quebrada Blanca mine in Chile, adding to a string of 2025 disruptions that have tightened the global copper market.
- ⇒ Asian stocks climbed for the first time in three sessions, buoyed by renewed interest in AI-linked firms, especially in Japan. MSCI's Asia-Pacific index rose 0.3%, with tech giants like SoftBank leading gains. The Nikkei extended its rally, while Hong Kong traded mixed amid HSBC's move to privatize Hang Seng Bank. Mainland Chinese shares surged 1.6% as markets reopened post-Golden Week.

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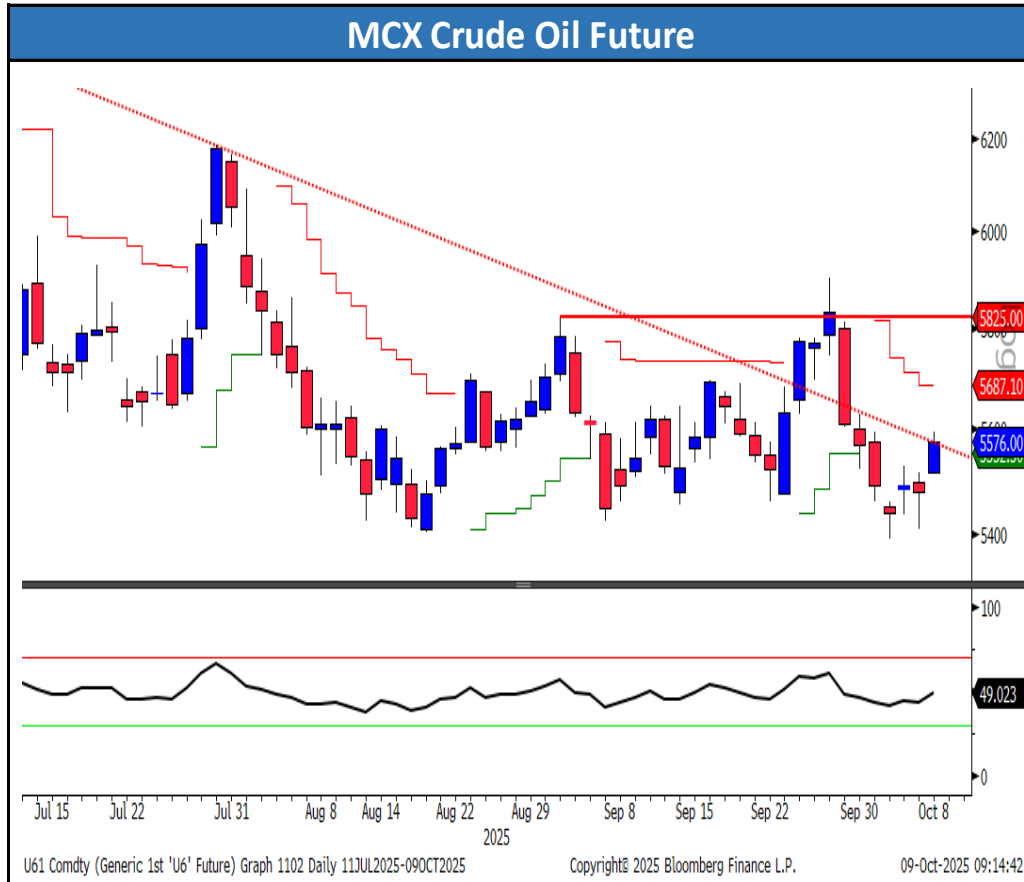


- **Trading Range:** 121000 to 124000
- **Intraday Trading Strategy:** Buy Gold Dec Fut at 122100 SL 121100 Target 123500

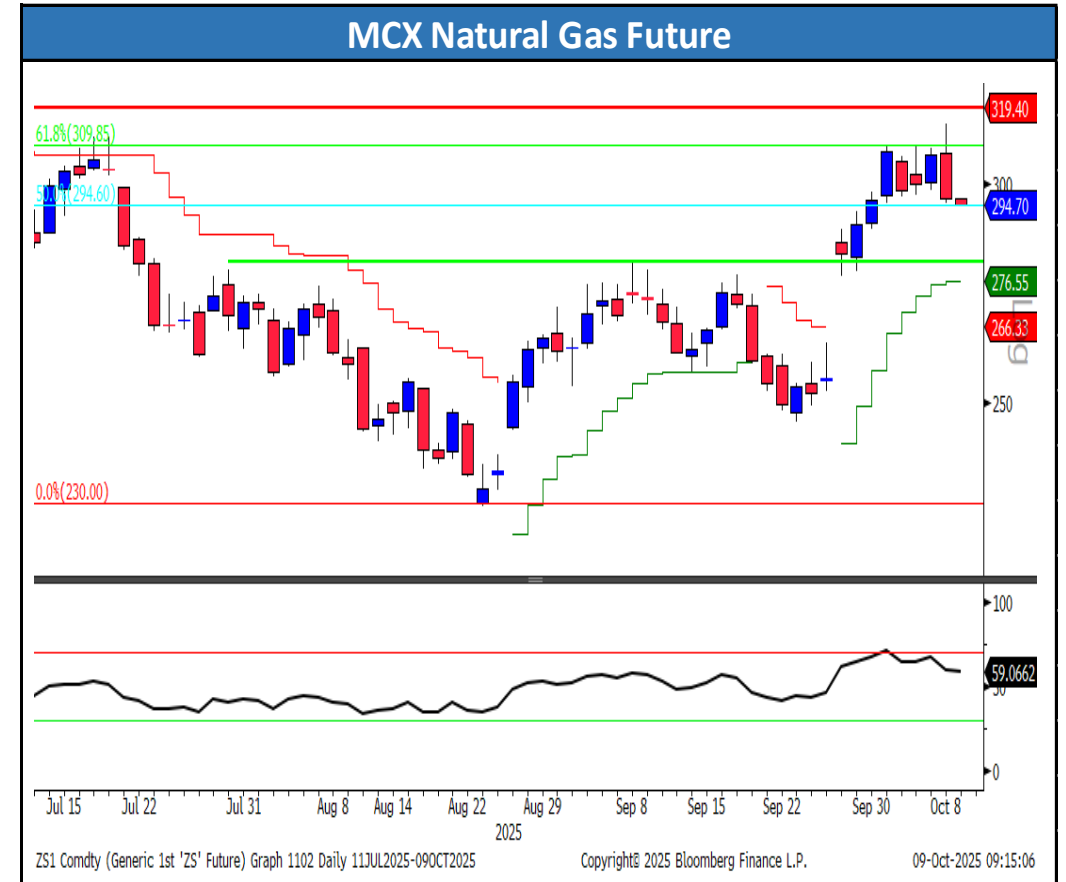


- **Trading Range:** 143000 to 151000
- **Intraday Trading Strategy:** Buy Silver Dec. Fut at 145500 SL 143100 Target 150000

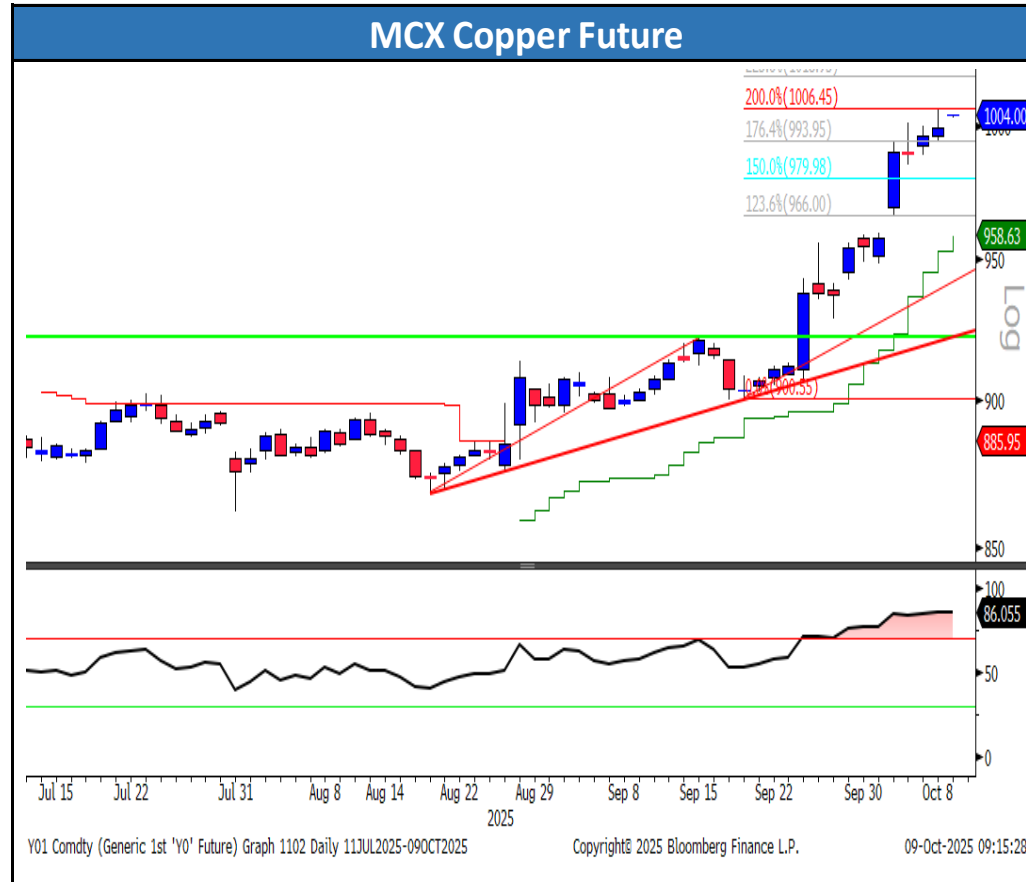
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- **Trading Range:** 5400 to 5650
- **Intraday Trading Strategy:** Buy Crude Oil Oct Fut at 5490-5470 SL 5440 Target 5590-5610



- **Trading Range:** 278 to 310
- **Intraday Trading Strategy:** Sell Natural Gas Oct Fut at 301 SL 307 Target 287



Technical Levels

Commdity	Pivot	Supt.3	Supt.2	Supt.1	Resi.1	Resi.2	Resi.3	5 DMA	20 DMA	RSI
Gold	122846	119702	121274	122241	123813	124418	125990	120054	114461	88.9
Silver	148996	142132	145564	147709	151141	152428	155860	146726	136180	81.1
Crude Oil	5562	5404	5483	5529	5608	5641	5720	5496	5594	49.7
Natural Gas	302	262	282	289	309	322	342	302	291	52.1
Copper	1000	976	988	994	1005	1012	1023	986	942	80.3
Zinc	295	287	291	292	296	299	303	294	286	67.5
Lead	183	182	183	183	184	184	184	183	183	56.2
Aluminium	263	258	260	262	264	265	267	261	260	63.7

Commodity Movement

Commdity	Expiry	Open	High	Low	Close	% Chg.	Open Interest	Chg. In OI	Volume	Chg. In Volume
Gold	05-Dec-25	121945	123450	121878	123209	1.73%	15980	0%	16893	-11%
Silver	05-Dec-25	146999	150282	146850	149855	2.79%	21178	-19%	45668	-4%
Crude Oil	20-Oct-25	5515	5594	5515	5576	1.75%	11799	-16%	23934	9%
Natural Gas	28-Oct-25	308	315	295	296	-3.58%	32363	51%	201588	-2%
Copper	31-Oct-25	996	1006	994	999	0.31%	8141	14%	9090	2%
Zinc	31-Oct-25	297	298	294	294	-0.84%	3543	-4%	3322	6%
Lead	31-Oct-25	183	184	183	183	-0.05%	304	-7%	169	-33%
Aluminium	31-Oct-25	262	264	261	263	0.50%	4386	-1%	1348	-33%

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Disclosure:

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